

**Fortis Healthcare Limited**

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South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

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FHL/SEC/2025-26

October 03, 2025

The National Stock Exchange of India Ltd.
Scrip Symbol: FORTIS

BSE Limited
Scrip Code:532843

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (SEBI Listing Regulations)

Dear Sir/ Ma'am,

This is in continuation of our letter ref. no FHL/SEC/2018-19 dated December 17, 2018. Kindly find attached herewith the announcement made by IHH Healthcare Berhad (“IHH”) dated October 03, 2025 on the Malaysian Stock Exchange (i.e. Bursa Malaysia) with respect to a letter dated October 01, 2025 issued by the Securities and Exchange Board of India (SEBI) approving IHH’s request to proceed with the open offer of the Company and its subsidiary, Fortis Malar Hospitals Limited.

We will keep the stock exchanges updated / informed regarding material development in this matter.

This is for your information and records please.

We assure you of our full cooperation at all times.

Thanking you,
Yours sincerely,
For **Fortis Healthcare Limited**

Satyendra Chauhan
Company Secretary & Compliance Officer
M. No. – A14783

Encl. A/A

FORTIS HEALTHCARE LIMITED

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062
Tel : 0172-4692222, Fax : 0172-5096221, CIN : L85110PB1996PLC045933



Registration No.: 201001018208 (901914-V)
(Incorporated in Malaysia)

IHH HEALTHCARE BERHAD ("IHH" OR THE "COMPANY")

- (I) **SUBSCRIPTION OF 235,294,117 NEW EQUITY SHARES OF FACE VALUE OF INDIAN RUPEES ("INR") 10 EACH ("FORTIS SHARES") IN FORTIS HEALTHCARE LIMITED ("FORTIS") THROUGH PREFERENTIAL ALLOTMENT BY FORTIS TO AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF IHH, NORTHERN TK VENTURE PTE LTD ("NTK" OR THE "ACQUIRER") ("SUBSCRIPTION");**
- (II) **MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 197,025,660 FORTIS SHARES REPRESENTING ADDITIONAL 26.10% OF THE EXPANDED VOTING SHARE CAPITAL OF FORTIS BY THE ACQUIRER ("FORTIS OPEN OFFER"); AND**
- (III) **MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 4,894,308 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH ("MALAR SHARES"), REPRESENTING 26.11% OF THE VOTING SHARE CAPITAL OF FORTIS MALAR HOSPITALS LIMITED ("MALAR") BY THE ACQUIRER ("MALAR OPEN OFFER").**

[THE SUBSCRIPTION, FORTIS OPEN OFFER, AND THE MALAR OPEN OFFER ARE HEREINAFTER COLLECTIVELY REFERRED AS THE "TRANSACTION"]

We refer to our earlier announcements dated 13 July 2018, 15 August 2018, 13 November 2018, 17 December 2018, 18 November 2019, 3 February 2020, 5 March 2020, 17 March 2020, 14 August 2020, 22 September 2022, 23 September 2022, 26 September 2022, 11 November 2022, 17 November 2022, 14 November 2023, 24 November 2023, 26 December 2023, 2 February 2024, 22 February 2024, 18 April 2024, 14 May 2024, 2 August 2024, 21 August 2024, 7 November 2024, 6 February 2025 and 20 May 2025 ("**Said Announcements**") in relation to the Transaction. Unless otherwise expressed or defined herein, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Said Announcements (or any of them).

Pursuant to Paragraph 9.19(47) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, IHH wishes to announce that the Securities and Exchange Board of India, pursuant to its letter dated 1 October 2025, has approved IHH's request to proceed with the Fortis Open Offer and the Malar Open Offer.

IHH will make appropriate announcement(s) to Bursa Securities in a timely manner in accordance with the Main Market Listing Requirements of Bursa Securities once there are further material developments on this matter.

This announcement is dated 3 October 2025.